

HEALTH CARE PROGRAMS Oregon Educators Benefit Board

Kate Brown, Governor



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## Procedure to convert an Excel formatted spreadsheet into a delimited simple text document.

- 1. Open the excel file you want to convert
- 2. Add a space in column AV and drag it down to the last record. (the goal is to have 4 tilda's at the end of the row if you are not terminating an employee)
- 3. Go to File
- 4. Click on Save As
- 5. Save Excel document as:
  - Name: **PI####MMDDYYYYPI** (####, is your entity number) Format: **CSV(comma delimited)(\*.csv)** (you may need to scroll down to select this format) Location: **Desktop**
- 6. If you get a warning message click Yes
- 7. Close document, click Yes to save
- 8. Go to your desktop (computer screen) and right click on csv file you just saved
- 9. Go to Open With
- 10. Select Note Pad
- 11. Click on **Edit** in the tool bar
- 12. Select Replace in the dropdown menu
- 13. In the first box enter,
- 14. In the second box enter  $\sim$
- 15. Click on **Replace All**
- 16. Close the **Replace window**
- 17. Go to File
- 18. Click on Save As
- 19. Save CVS document as:
  - Name: PI####MMDDYYYYPI

(####, is your entity number)

## Format: (Text Document)(\*.txt)

- 20. Location: Desktop
- 21. The document ready to upload to the payroll interface in the MyOEBB system.