

- HB 4012 - Return-to-work exception for CTE positions
- Designation of Beneficiary forms
- Review and correct an employee's date of birth
- Gold star thank-you cards

House Bill 4012 - Return-to-work exception for retired career and technical education (CTE) teachers

[House Bill 4012](#) was approved during the 2018 legislative session, which extends the sunset on work-after-retirement provisions for certain career and technical-education teachers. The bill allows a retired PERS member to be reemployed by a participating public employer as a teacher of career and technical education without loss of retirement benefits through June 30, 2023.

Only Tier One/Tier Two (not OPSRP) retirees licensed by the Teacher Standards and Practices Commission to instruct any career and technical education course or program in any career and technical education field are exempt from the 1,040-hour retiree calendar year work limit. Members who took early retirement are eligible for this exception provided they are not employed in the position until at least six months after their effective retirement date.

For more information on Tier One/Tier Two or OPSRP retirees working after retirement, see <http://www.oregon.gov/pers/RET/Pages/index.aspx>.

Immediately return to PERS any completed Designation of Beneficiary forms received from employees

It is a member's responsibility to make sure PERS receives the Designation of Beneficiary form when he or she changes a beneficiary. However, at times members give these forms to employers. If this happens, please immediately send PERS any completed Designation of Beneficiary forms you receive from an employee.

A valid change of beneficiary designation is not considered effective until PERS accepts the form.

Tier One/Tier Two members should complete both of the following:

- [IAP Pre-Retirement Designation of Beneficiary Packet](#); and
- [Tier One/Tier Two Pre-Retirement Beneficiary Designation](#) form.

OPSRP members should complete:

- [IAP Pre-Retirement Designation of Beneficiary Packet](#).

If a Tier One/Tier Two member does not have a valid Tier One/Tier Two Pre-Retirement Beneficiary Designation recorded with PERS, benefits will be distributed as required by statute.

IAP benefits for both OPSRP and Tier One/Tier Two members who have no valid IAP Pre-Retirement Designation of Beneficiary recorded with PERS will be distributed as required by statute.

There is no pre-retirement beneficiary form for an OPSRP pension benefit. An OPSRP Pension pre-retirement benefit would be paid:

- 1) only if the OPSRP member is vested in his/her pension account prior to retirement, and
- 2) only to a spouse or person constitutionally required to be treated as a spouse.

PERS regularly updates our forms, so please be sure you are using the latest version of the forms. Both updated employee forms and employer forms are available on the PERS website.

Gold star thank-you cards

In May 2018, PERS sent 2017 gold star thank-you cards to 368 employers. These employers received a gold star for submitting 100 percent of their 2017 regular reports on or before their due dates. PERS greatly appreciates this huge accomplishment. Thank you.



2017 PERS Reporting Star

Thank you

How to review and correct an employee's posted date of birth

You can view an employee's current date of birth on file by going to View Employee Info in the Site Navigation of any EDX page. Enter a last name, SSN, or PERS ID to access individual employee data. The date of birth can be confirmed on the Employee Employment History Details page.

Welcome To **PERS** TEST SITE Your Online Retirement Resource

Home Log Off Contact Us

Site Navigation

- Employer Home
- View Your Statement
- Work on Reports
- View Employee Info
- View Year-to-Date Wage and Contribution Summary
- Update My Profile
- Work with Contacts
- Admin Web Accounts
- Work List
- Request Information
- Eligibility Reports
- Status Check
- Inactive Employment Report

Working with : _____

Employee Employment History Details

This page displays the employee's employment history with this employer, starting with the most recent employment.

- View Address Details for this employee.
- View Salary Details for this employee.
- Work with Demographic Correction Request (DCR).
- Create Salary Breakdown Request.

Employment Details For: _____

Date of Birth: 06/10/1975

Contribution Start date: 08/01/2009

Hire Intent	Start Date	Last Day Service	Term End Date	Gross Unused Sick Leave	Transferred Unused Sick Leave	Job Class	Position Type	Plan	Average OT Hours	Contract No. of Months	Verify	Verified Date	User ID
NQ	01/08/2018					School Employee	Non-Qualifying Service	OPSRP	0		<input type="checkbox"/>		

01/08/2018 School Employee Non-Qualifying Service OPSRP 0

Verify All Save Cancel

Note: The verification of an employment also includes the net Unused Sick Leave. If this information is incorrect, please submit a DCR.

Tell Me More

- The navigation links at the top of the screen will take you to other areas of View Employee Info, can be used to work with DCRs, or create a Salary Breakdown request for the member you have chosen.

If this information is incorrect, please submit a demographic correction request (DCR) to update an employee's information.

Begin by going to Work List under Site Navigation from any EDX page. Click Create Demographic Correction Request (DCR).

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Working with : _____

Work List

Information Message

- No Work List items exist for this agency.

Below is a list of employees for which PERS is requesting information. The Work Item Type indicates the type of information that is required. Please complete and return each Work Item. Click on the SSN to enter salary information.

[Create Demographic Correction Request \(DCR\)](#)

[Learn more about working with Work List](#)

Tell Me More

- For a more detailed explanation regarding each Work Item Type, please select the Work Item and refer to the Tell Me More section at the bottom of the page for that particular type of Work Item.
- Work List Item status descriptions:

PERS EMPLOYER NEWSLETTER JUNE 2018

Enter the employee's SSN or PERS ID.

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Working with :

Demographic Correction Request

SSN/PERS ID **Search**

[Learn more about working with Demographic Correction Request](#)

Tell Me More

- The purpose of the Demographic Correction Request form is to request corrections to the displayed employment data that can only be corrected by PERS.
- To indicate which employment segment or position to correct, please click on the corresponding radio button.

In the comments box, enter the correct date of birth and the documentation used to confirm that date. When all comments have been entered, click Save. This will route the form back to your ESC Account Team Representative who will update the member's account with the corrected date of birth. When all changes have been made, you will receive an EDX email message stating your DCR is complete.

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Working with :

Demographic Correction Request

SSN/PERS ID **Search**

[Learn more about working with Demographic Correction Request](#)

Job Segment	Hire Intent	Start Date	Term/End Date	Last Day Service	Job Class	Position Type	Plan	Average OT Hours	Contract No. of Months	Unused Sick Leave
1	NQ	01/08/2018			School Employee	Non-Qualifying Service	OPSRPDB	0	0	

Comments

Save **Cancel**

If you have 10 or more birth date corrections to make or have any other questions, please contact Employer.Support@pers.state.or.us for further assistance.